FORM NO. CHG-1

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) of the Companies (Registration of Charges) Rules 2014]

सत्यमेव जयते

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language: ◉ English ◯ Hindi

Refer the instruction kit for filing the form.

1. (a) *Corporate identity number (CIN) or foreign company registration number (FCRN) of the company [ ] Pre-fill

(b) Global location number (GLN) of [ ]

2. (a) Name of the company [ ]

(b) Address of the registered office or the principal place of business in India of the company [ ]

(c) email id of the company [ ]

3. (a) * This form is for registration of

◯ Creation of charge ◯ Modification of charge

4. * Whether the applicant is ◯ The Company ◯ The Charge Holder

5. Whether the form is being filed

(i) * Beyond 30 days but within 300 days from the date of creation or modification ◯ Yes ◯ No

6. (a) Whether charge is modified in favour of asset reconstruction company (ARC) or assignee ◯ Yes ◯ No

7. (a) *Date of the instrument creating or modifying the charge [ ] (DD/MM/YYYY)

(b) * Nature, description and brief particulars of the instrument(s) creating or modifying the charge [ ]

(c)* Whether charge is created or modified outside India ◯ Yes ◯ No

8. Type of charge

*(a) A charge on:

- ☐ Uncalled share capital
- ☐ Calls made but not paid
- ☐ Immovable property or any interest therein
- ☐ Movable property (not being pledge)
- ☐ Floating charge
- ☐ Motor Vehicle (Hypothecation)
- ☐ Any property for securing the issue of secured deposits
- ☐ Goodwill
- ☐ Patent
- ☐ Licence under a patent
- ☐ Trademark
- ☐ Copyright
- ☐ Book debts
- ☐ Ship or any share in a ship
- ☐ Solely of Property situated outside India
- ☐ Others

(b) If others, specify

9. (a) *Whether consortium finance is involved ◯ Yes ◯ No

If Yes, enter Lead Banker's Name

(b) *Whether joint charge involved ◯ Yes ◯ No

(c) *Number of charge holder(s)

(**Note** : If more than one charge holder involved, then attach the names of charge holders, details of extent to the charge particulars of property charged, amount secured.)

10.Particulars of the charge holder (In case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

Category

Get list of chargeholders

Name

*Name

Address* Line I

Line II

*City

*State *ISO country code

*Country

*Pin code

* e-mail ID

11.(a) *Amount secured by the charge (in Rs.)

(In case the amount is in foreign currency, rupee equivalent to be stated)

(In case of modification of charge, enter the amount secured by the charge after such modification)

(b) Amount secured by the charge in words

(c) In case amount secured by the charge is in foreign currency, mention

12. Brief particulars of the principal terms and conditions and extent and operation of the charge

(a) *Rate of interest

(b) *Terms of repayment

(c) *Margin

(d) *Extent and operation of the charge

(e) Others

13. In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)

(b) Description of the instrument creating or evidencing the charge

(c) Date of acquisition of the property (DD/MM/YYYY)

(d) Amount of the charge (in Rs.)

(e) Particulars of the property charged

14. *Short particulars of the property or asset(s) charged (including complete address and location of the property)

(i)

(ii)

(iii)

(iv)

(v)

(vi)

(vii)

(viii)

(ix)

(x)

15. (a) *Whether any of the property or interest therein under reference is not registered in the name of the company

◯ Yes ◯ No

16.* Date of creation/last modification prior to the present modification (DD/MM/YYYY)

Attachments

List of attachments

1. *Instrument(s) of creation or modification of charge; Attach

4. Optional attachment(s), if any Attach

Remove attachment

Declaration

I/ we confirm that the attached charge instrument(s) or document(s) is/ are true copies of the original which is/are available with the charge holder and/ or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/ we am/ are duly authorised to sign this form.

To be digitally signed by

Charge holder

PAN of the Charge holder

To be digitally signed by

ARC or assignee

PAN of the ARC or assignee

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;

ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by

- ◯ Chartered accountant (in whole-time practice) or
- ◯ Cost accountant (in whole-time practice) or
- ◯ Company secretary (in whole-time practice)

Whether associate or fellow ◯ Associate ◯ Fellow

Membership number | Certificate of practice number

Note: Attention is also drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

Modify | Check Form | Prescrutiny | Submit

For office use only: Affix filing details

eForm Service request number (SRN) | eForm filing date

Digital signature of the authorising officer

This e-form is hereby registered | Confirm Submission

Date of signing (DD/MM/YYYY)