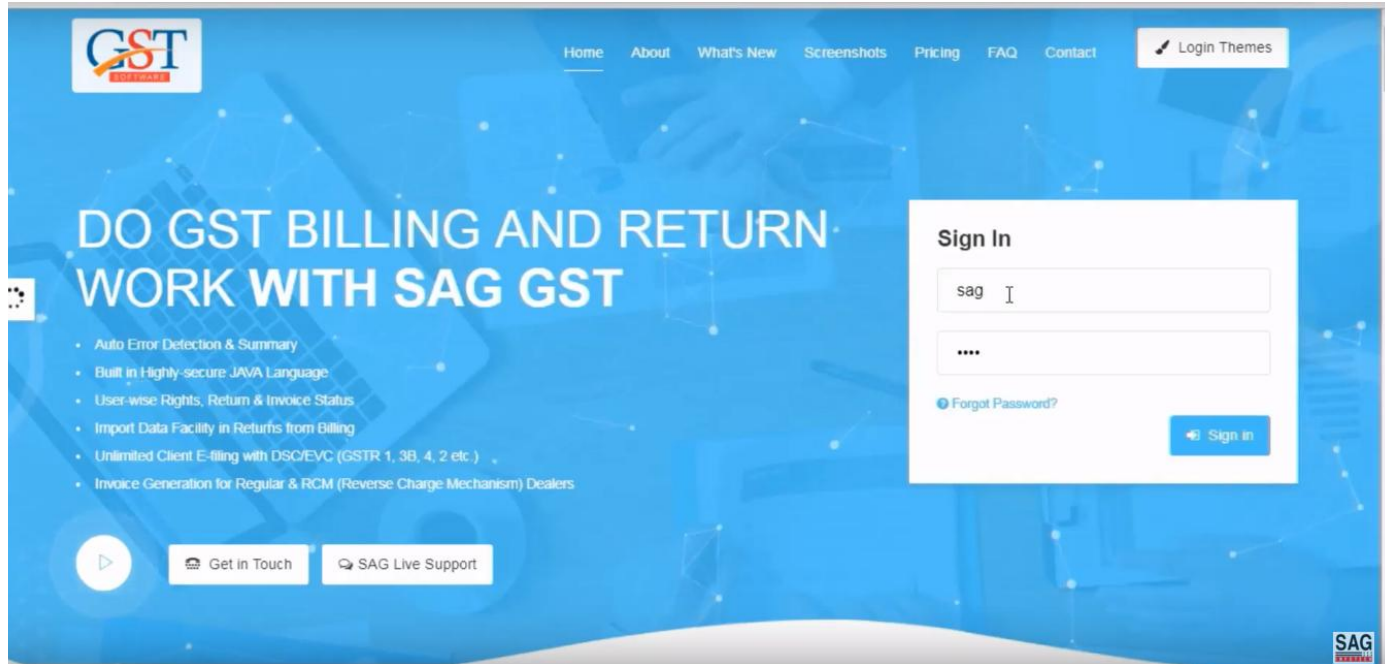




A Complete Guide
Data Migration to Gen GST

STEP 1



The screenshot displays the SAG GST website interface. At the top left is the SAG GST logo. The navigation menu includes links for Home, About, What's New, Screenshots, Pricing, FAQ, and Contact. A 'Login Themes' button is located in the top right corner. The main heading reads 'DO GST BILLING AND RETURN WORK WITH SAG GST'. Below this, a list of features is provided:

- Auto Error Detection & Summary
- Built in Highly-secure JAVA Language
- User-wise Rights, Return & Invoice Status
- Import Data Facility in Returns from Billing
- Unlimited Client E-filing with DSC/EVC (GSTR 1, 3B, 4, 2 etc.)
- Invoice Generation for Regular & RCM (Reverse Charge Mechanism) Dealers

At the bottom of the main content area, there are buttons for 'Get in Touch' and 'SAG Live Support'. On the right side, a 'Sign In' form is visible, containing an input field with the text 'sag', a password field with masked characters, a 'Forgot Password?' link, and a 'Sign in' button. The SAG GST logo is also present in the bottom right corner of the page.

First of all, you have to sign-in with valid ID password

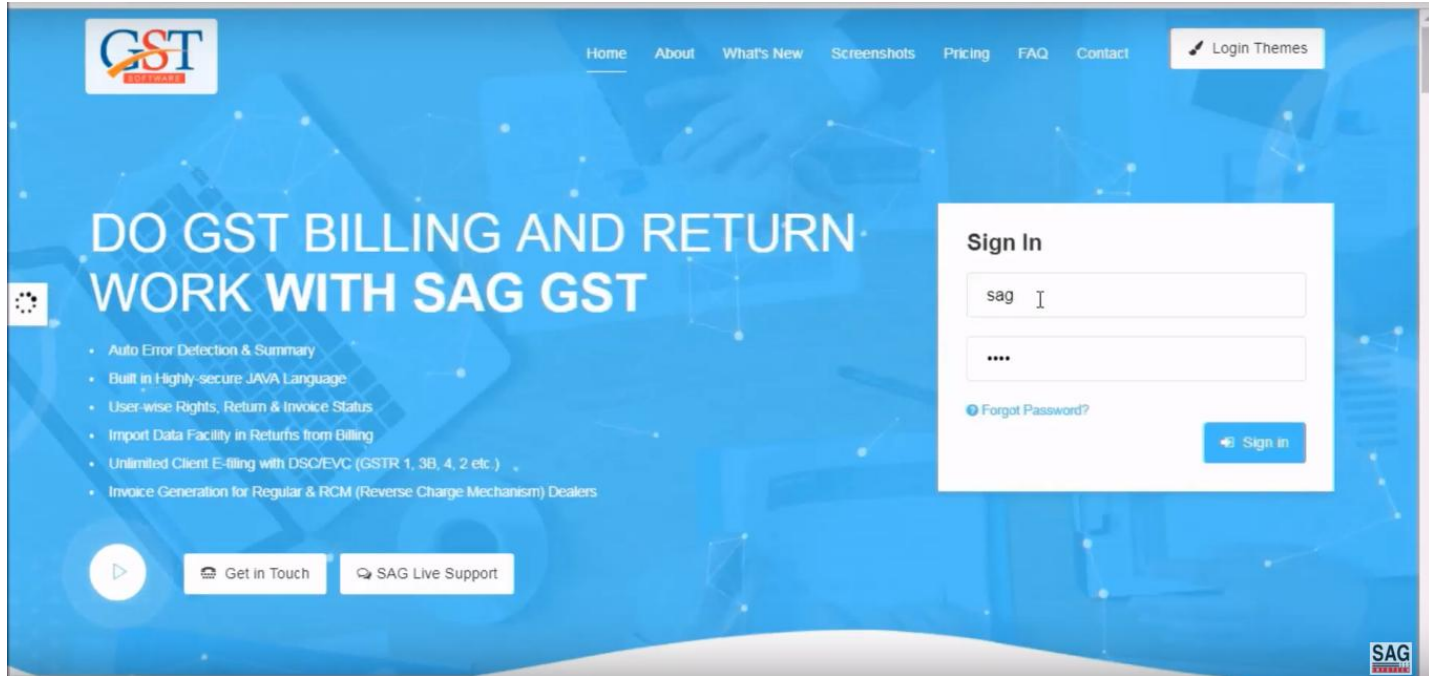
STEP 2

The screenshot displays the SAG software interface. On the left is a navigation menu with options: Client List, Client, Show/Hide Client, Master, Client (highlighted), Bill, e-Way Bill, Registration, GST Return, User, Log, Settings, BackUp, Whats New, Help, and More Services... The main window shows a table for the year 2017-18. The table has columns: Select, Client Code, Firm Name, Status, PAN No., Registration Date, Closer Date, Nationality, GSTN No., Mail Id, and Mobi. A single row is visible with the following data: 1, TEST, Proprietorship, FWYPS1234M, 6/29/2018, Indian, 08ABCDE1234D1Z3, 950922. The interface includes buttons for 'Export To Excel', 'Update Client', 'Update Record', 'Import Client From GSTN Site', 'Download All Sections Data', 'Add', 'Modify', 'Delete', 'View', 'Help', and 'Exit'. The SAG logo is in the bottom right corner.

Select	Client Code	Firm Name	Status	PAN No.	Registration Date	Closer Date	Nationality	GSTN No.	Mail Id	Mobi
1	TEST	Proprietorship	FWYPS1234M	6/29/2018	Indian	08ABCDE1234D1Z3	950922			

After sign-in select the client option and can transfer all the previous data to new GST version software

STEP 3



The screenshot displays the SAG GST Software website. The header includes a logo for GST Software, a navigation menu with links for Home, About, What's New, Screenshots, Pricing, FAQ, and Contact, and a 'Login Themes' button. The main content area features the headline 'DO GST BILLING AND RETURN WORK WITH SAG GST' and a list of features: Auto Error Detection & Summary, Built in Highly-secure JAVA Language, User-wise Rights, Return & Invoice Status, Import Data Facility in Returns from Billing, Unlimited Client E-filing with DSC/EVC (GSTR 1, 3B, 4, 2 etc.), and Invoice Generation for Regular & RCM (Reverse Charge Mechanism) Dealers. A 'Sign In' form is overlaid on the right, containing a username field with 'sag' entered, a password field with masked characters, a 'Forgot Password?' link, and a 'Sign in' button. At the bottom, there are buttons for 'Get in Touch' and 'SAG Live Support', and a small SAG GST Software logo in the bottom right corner.

To import the client in "JAVA GST Software" you have to sign-in again.

STEP 4

The screenshot displays the SAG GEN GST software interface. On the left, a dark sidebar menu is open, showing the 'User' option selected. Under 'User', the 'User Menu Rights' option is highlighted with a mouse cursor. The main content area shows a dashboard with various reports and filters. At the top, there are navigation links for 'Dashboard', 'Important dates', 'SAG Live Support', 'Help', and 'New Update'. Below these are filters for 'Year' (2018-2019), 'Period' (All), 'Clients' (-Select-), and 'GST No.' (-Select-). The dashboard is divided into several sections: 'GSTR-01 (Monthly)', 'GSTR-01 (Quarterly)', 'GSTR-03B', and 'GSTR-04'. Below these are 'Return Statement' and 'Bill Statement' sections, each with a line graph showing 'Total Sale' and 'Total Purchase' (both at 0.00). The 'Return Statement' and 'Bill Statement' sections also have a 'PLEASE WAIT' message and a legend for 'Sale' and 'Purchase'. At the bottom, there are 'Ledger Statement' and 'E Way Bill Statement' sections, each with a table of balances and counts.

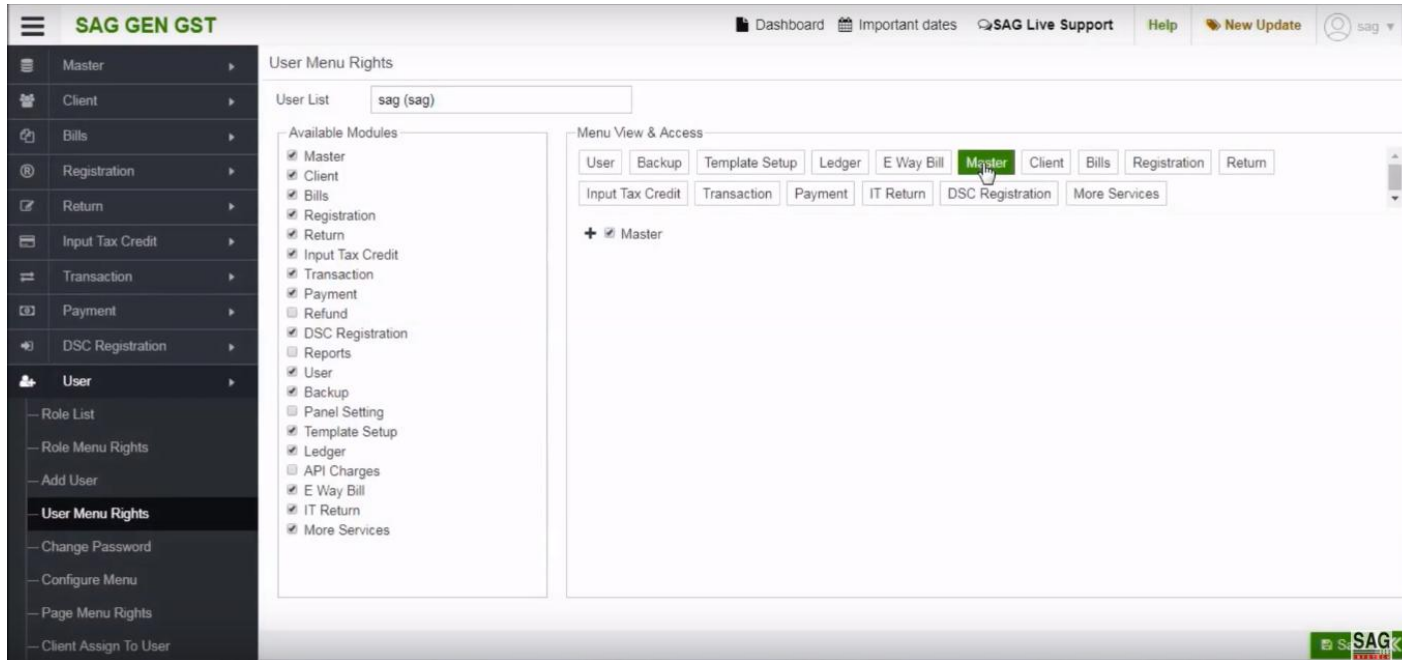
After that click on 'user' option and select the 'user menu rights'

STEP 5

The screenshot shows the 'User Menu Rights' configuration page in the SAG GEN GST system. The left sidebar contains a navigation menu with the following items: Master, Client, Bills, Registration, Return, Input Tax Credit, Transaction, Payment, DSC Registration, User, Role List, Role Menu Rights, Add User, User Menu Rights (highlighted), Change Password, Configure Menu, Page Menu Rights, and Client Assign To User. The main content area is titled 'User Menu Rights' and features a 'User List' dropdown menu. The dropdown is open, displaying a search bar and a list of users: '--Select--', 'sag (sag)', 'admin (admin)', 'null (TARA LTD)', and 'null (Ramkaran Singh)'. The 'sag (sag)' user is selected and highlighted in blue. Below the dropdown, there is a section for 'Available Modules' with a search bar and a list of modules including Master, Client, Bills, Registration, Return, Input Tax Credit, Transaction, Payment, Refund, DSC Registration, Reports, User, Backup, Panel Setting, Template Setup, Ledger, API Charges, E Way Bill, IT Return, and More Services. The top navigation bar includes links for Dashboard, Important dates, SAG Live Support, Help, New Update, and a user profile icon for 'sag'.

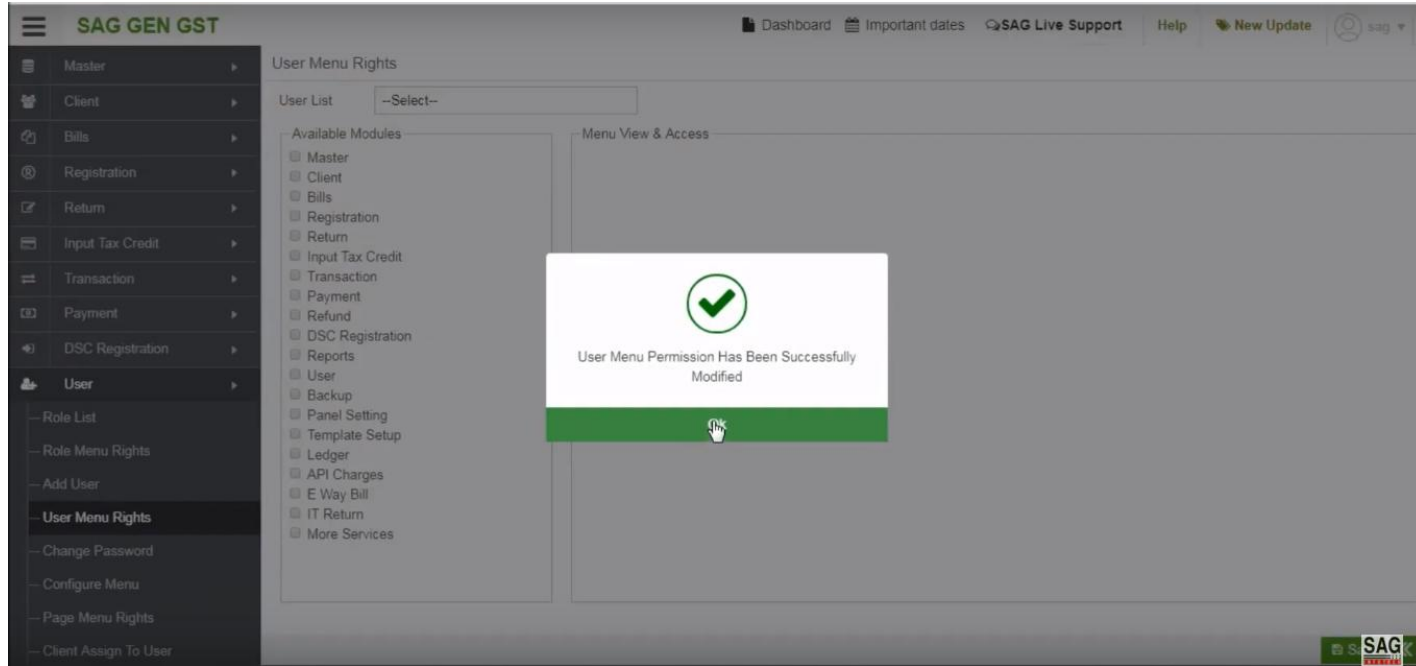
After selecting the user menu rights tab, go above and select the user in the user list

STEP 6



After that click on the master option, tick on the checkbox and save it by click on the save tab.

STEP 7



Once we get the message that it successfully saved after that you can log out to check the process successfully done or not then again you have to sign-in to view the confirmation.

STEP 8

The screenshot displays the SAG GEN GST software interface. At the top, the title bar reads "SAG GEN GST" and includes navigation links for "Dashboard", "Important dates", "SAG Live Support", "Help", "New Update", and a user profile icon labeled "sag". Below the title bar, there are filters for "Year" (2018-2019), "Period" (All), "Clients" (-Select-), and "GST No." (-Select-). A row of four buttons represents different return types: "GSTR-01 (Monthly)", "GSTR-01 (Quarterly)", "GSTR-03B", and "GSTR-04", each with "Filed" and "Not Filed" status indicators. A sidebar menu on the left lists various options: Master, Client, Bills, Registration, Return, Input Tax Credit, Transaction, Payment, DSC Registration, User, Backup, Template Setup, Ledger, E Way Bill, IT Return, and More Services. The "Master" option is currently selected and highlighted. The main content area is divided into four sections: "Return Statement", "Bill Statement", "Ledger Statement", and "E Way Bill Statement". Each section contains a line chart showing "Total Sale" and "Total Purchase" with values of 0.00. The "Ledger Statement" section includes a table with columns for "Cash Closing Balance", "Credit Closing Balance", "Liability Closing Balance", and "Credit Register Balance", all showing 0. The "E Way Bill Statement" section includes a table with columns for "Uploaded Bills", "Not Uploaded Bills", "Interstate Sales", "Interstate Purchase", "Intrastate Sales", and "Intrastate Purchase", all showing 0. A vertical toolbar on the right side of the main content area contains icons for email, home, user profile, and settings. The SAG GEN GST logo is visible in the bottom right corner.

After the sign-in now click on 'Master' option

STEP 9

The screenshot displays the SAG GEN GST software interface. On the left, a dark sidebar menu is open, showing the 'Master' tab selected. Under 'Master', the 'Database' option is highlighted with a mouse cursor. The main content area shows a dashboard with various filters and data visualizations. At the top, there are filters for Year (2018-2019), Period (All), Clients (-Select-), and GST No. (-Select-). Below these are four tabs for GSTR-01 (Monthly), GSTR-01 (Quarterly), GSTR-03B, and GSTR-04, each with 'Filed' and 'Not Filed' indicators. The dashboard is divided into four quadrants: 'Return Statement', 'Bill Statement', 'Ledger Statement', and 'E Way Bill Statement'. Each quadrant contains a line graph showing 'Total Sale' and 'Total Purchase' over time, with 'Amount (Rs.)' on the y-axis. The 'Return Statement' and 'Bill Statement' graphs show zero values. The 'Ledger Statement' shows zero values for 'Cash Closing Balance', 'Credit Closing Balance', 'Liability Closing Balance', and 'Credit Register Balance'. The 'E Way Bill Statement' shows zero values for 'Uploaded Bills', 'Not Uploaded Bills', 'Interstate Sales', 'Interstate Purchase', 'Intrastate Sales', and 'Intrastate Purchase'. A vertical toolbar on the right side of the dashboard contains several icons, including a gear icon at the bottom.

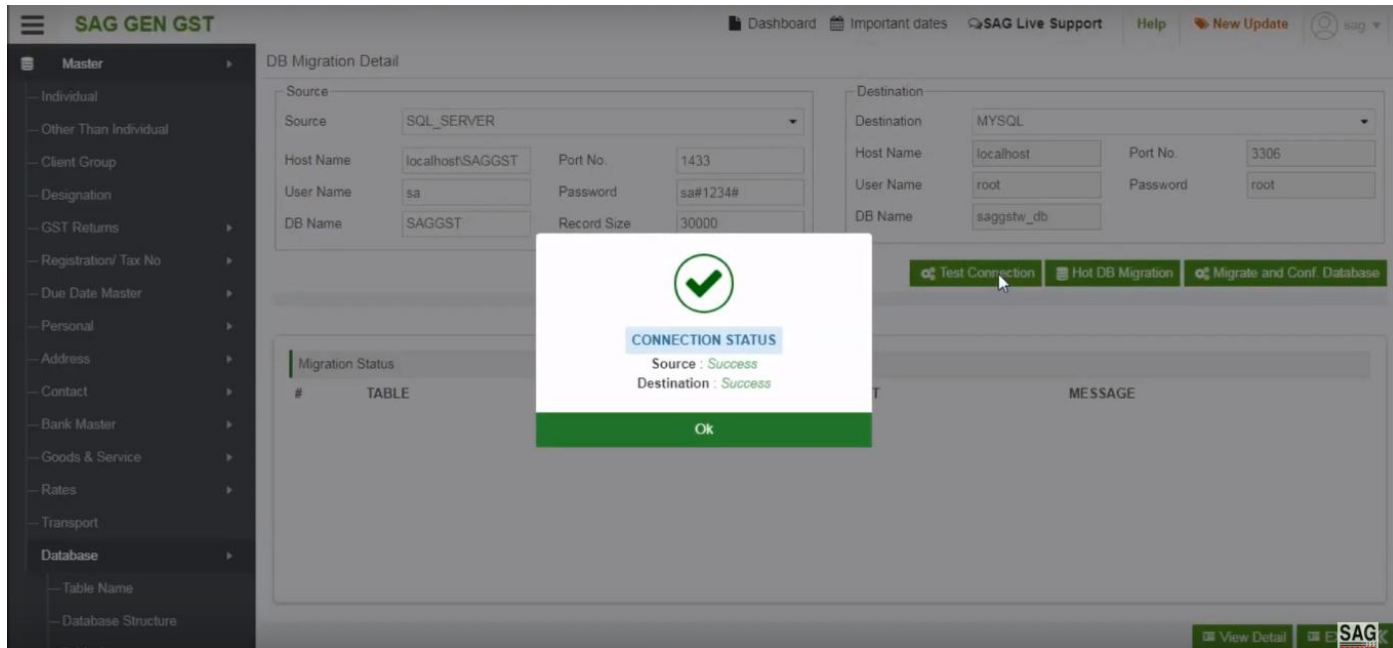
After clicking on the master tab, select the 'Database' option

STEP 10

The screenshot displays the SAG GEN GST software interface. The top navigation bar includes 'Dashboard', 'Important dates', 'SAG Live Support', 'Help', and 'New Update'. The main content area shows a dashboard with various reports and filters. The left sidebar contains a menu with the following items: Database Structure, Table Type, Fields Name, Field Type, Fields Property, Field Control Map, Table Data, Compare Database, Compare Table, Form Mapping, Database Sync, Data Type, Configure Database, Export/ Splitter, Database Migration (highlighted with a mouse cursor), Import Form Setup, Online Login Password, and Software Password. The main dashboard area displays several reports: Return Statement, Bill Statement, Ledger Statement, and E Way Bill Statement. The Return Statement and Bill Statement reports show Total Sale and Total Purchase values of 0.00. The Ledger Statement report shows Cash Closing Balance, Credit Closing Balance, Liability Closing Balance, and Credit Register Balance, all with values of 0. The E Way Bill Statement report shows Uploaded Bills, Not Uploaded Bills, Interstate Sales, Interstate Purchase, Intrastate Sales, and Intrastate Purchase, all with values of 0.00. The bottom right corner of the interface features the SAG GEN GST logo.

After that select the database migration option.

STEP 11



The screenshot shows the 'SAG GEN GST' application interface. The main content area is titled 'DB Migration Detail'. It features two columns of configuration fields: 'Source' and 'Destination'. The 'Source' column includes fields for Source (SQL_SERVER), Host Name (localhost\SAGGST), Port No (1433), User Name (sa), Password (sa#1234#), DB Name (SAGGST), and Record Size (30000). The 'Destination' column includes fields for Destination (MYSQL), Host Name (localhost), Port No (3306), User Name (root), Password (root), and DB Name (saggstw_db). Below these fields are three buttons: 'Test Connection', 'Hot DB Migration', and 'Migrate and Conf. Database'. A modal dialog box is overlaid on the interface, displaying a green checkmark icon and the text 'CONNECTION STATUS', 'Source : Success', and 'Destination : Success'. An 'Ok' button is at the bottom of the dialog. The left sidebar contains a 'Master' menu with various options like Individual, Other Than Individual, Client Group, etc. The top navigation bar includes 'Dashboard', 'Important dates', 'SAG Live Support', 'Help', and 'New Update'.

After clicking on database migration option, click on the 'test connection option' to test the connection between previous and the current is successfully done

STEP 12

SAG GEN GST | Dashboard | Important dates | SAG Live Support | Help | New Update | sag

DB Migration Detail

Source				Destination			
Source	SQL_SERVER			Destination	MYSQL		
Host Name	localhost\SAGGST	Port No.	1433	Host Name	localhost	Port No.	3306
User Name	sa	Password	sa#1234#	User Name	root	Password	root
DB Name	SAGGST	Record Size	30000	DB Name	saggstw_db		

[Test Connection](#) [Hot DB Migration](#) [Migrate and Conf. Database](#)

PLEASE WAIT

[View Detail](#) | **SAG GEN GST**

After that click on 'migrate and conf. database' option, to migrate the previous database into the current one

STEP 12

The screenshot shows the 'SAG GEN GST' software interface. The top navigation bar includes 'Dashboard', 'Important dates', 'SAG Live Support', 'Help', 'New Update', and a user profile 'sag'. The left sidebar lists various modules under 'Master' and 'Database'. The main content area is titled 'DB Migration Detail' and contains two columns of configuration fields:

- Source:** Source (SQL_SERVER), Host Name (localhostSAGGST), Port No. (1433), User Name (sa), Password (sa#1234#), DB Name (SAGGST), Record Size (30000).
- Destination:** Destination (MYSQL), Host Name (localhost), Port No. (3306), User Name (root), Password (root), DB Name (saggstw_db).

Below the fields are three buttons: 'Test Connection', 'Hot DB Migration', and 'Migrate and Conf. Database'. A green progress bar indicates the migration is 'Finished'. Below this is a 'Migration Status' table with the following structure:

#	TABLE	CREATE	INSERT	MESSAGE

At the bottom right, there is a 'View Detail' button and the SAG GEN GST logo.

After complete the migration process, click on the exit button.

STEP 13

The screenshot displays the SAG GEN GST software interface. On the left, a dark sidebar menu lists various options: Master, Client (highlighted with a mouse cursor), Client Creation, Show/Hide Client(Year), Bills, Registration, Return, Input Tax Credit, Transaction, Payment, DSC Registration, User, Backup, Template Setup, Ledger, E Way Bill, and IT Return. The main content area features a top navigation bar with 'Dashboard', 'Important dates', 'SAG Live Support', 'Help', and 'New Update'. Below this, there are filters for 'Year' (set to January), 'Period' (All), 'Clients' (-Select-), and 'GST No.' (-Select-). The central dashboard is divided into four quadrants, each with a blue header and a line chart showing 'Total Sale' and 'Total Purchase' over time. The top-left quadrant is titled 'Return Statement' and shows 'Return Sale / Purchase' with values of 0.00. The top-right quadrant is titled 'Bill Statement' and shows 'Bill Sale / Purchase' with values of 0.00. The bottom-left quadrant is titled 'Ledger Statement' and shows 'Cash Closing Balance', 'Credit Closing Balance', 'Liability Closing Balance', and 'Credit Register Balance', all with values of 0. The bottom-right quadrant is titled 'E Way Bill Statement' and shows 'Uploaded Bills', 'Not Uploaded Bills', 'Interstate Sales', 'Interstate Purchase', 'Intrastate Sales', and 'Intrastate Purchase', all with values of 0.00. A vertical toolbar on the right side of the dashboard contains icons for email, list, user, and settings.

Now, go above click on 'client' option and select the 'client creation' tab to check the data that we migrate into previous software

STEP 13

Client > List Of Clients

S.No.	Group Name	Client Code	Name of Organisation	Constitution	PAN	GSTN	Date of Registration	Status	De
1		7	TEST	Proprietorship	FWYPS1234M	08ABCDE1234D123	29/06/2018	VALID(Active)	F

Page No 1 of 1 No of Record(s) 1

Import From Portal Update From Portal Update Dealer Type Download From Portal SendMail Change Password Details Add Mod SAG

Now, you can see all the details that you migrated into previous software by using the migration process.

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