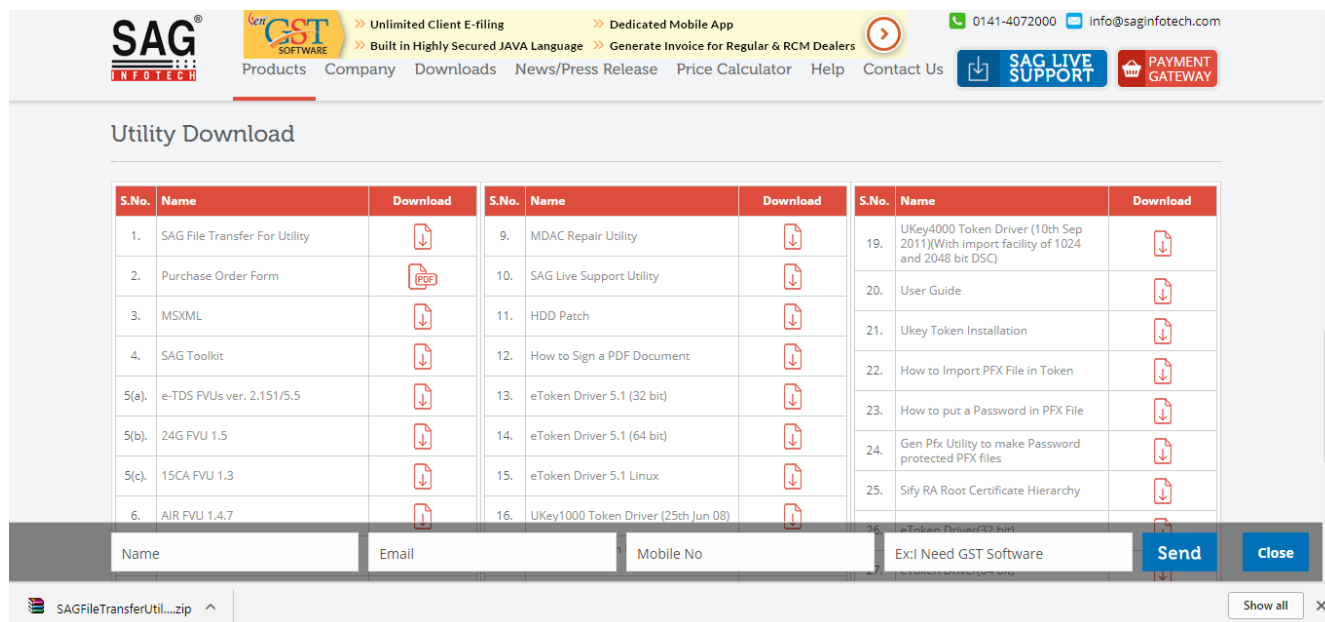




## How to Import Receiver Data Into Client GST S/W System

- Open the Saginfotech.com into the Browser and select the download updates.
- After that go to the Utility download and select the sag file transfer for utility than setup is downloaded and it is download by the receiver.



**SAG INFOTECH** Gen GST SOFTWARE
























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### Utility Download

S.No.	Name	Download	S.No.	Name	Download	S.No.	Name	Download
1.	SAG File Transfer For Utility		9.	MDAC Repair Utility		19.	UKey4000 Token Driver (10th Sep 2011)(With import facility of 1024 and 2048 bit DSC)	
2.	Purchase Order Form		10.	SAG Live Support Utility		20.	User Guide	
3.	MSXML		11.	HDD Patch		21.	Ukey Token Installation	
4.	SAG Toolkit		12.	How to Sign a PDF Document		22.	How to Import PFX File in Token	
5(a).	e-TDS FVUs ver. 2.151/5.5		13.	eToken Driver 5.1 (32 bit)		23.	How to put a Password in PFX File	
5(b).	24G FVU 1.5		14.	eToken Driver 5.1 (64 bit)		24.	Gen Pfx Utility to make Password protected PFX files	
5(c).	15CA FVU 1.3		15.	eToken Driver 5.1 Linux		25.	Sify RA Root Certificate Hierarchy	
6.	AIR FVU 1.4.7		16.	UKey1000 Token Driver (25th Jun 08)				

Name:  Email:  Mobile No:  Ex: I Need GST Software

SAGFileTransferUtil....zip

- After installing the setup utility is run as shown below.

**Tally File Upload**

**Organisation GSTIN**  **Year**

**Online Serial No.**   **Month**

Provided By CA **ABCD & Co.** **Quarter**

**Tally Direct**  
  **Tally XML**  
  **Excel File (Tally, Govt.)**

**From Tally**

**Server Address**   
 **Port No.**   

**Company Name**   
 **Date From**   
 **Date To**

Serial No.	GSTIN	Year	Month	Return Type	Excel Type	File name

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- Here Receiver has to mention the GSTN number, Month, Quarter is applicable for GSTR-4 and mention the online serial number of the client this is the software license no. issued to C.A. Possessing GENGST Software.

**Tally File Upload**

**Organisation GSTIN**  **Year**

**Online Serial No.**   **Month**

Provided By CA **ABCD & Co.** **Quarter**

**Tally Direct**  
  **Tally XML**  
  **Excel File (Tally, Buey, SAG, Govt.)**

**From Tally**

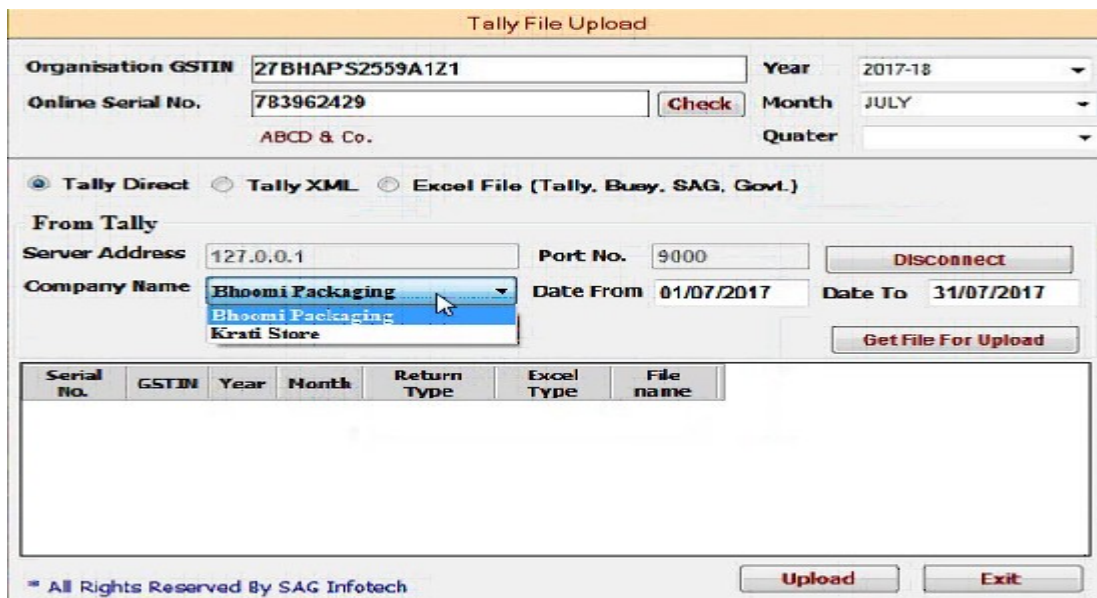
**Server Address**   
 **Port No.**   

**Company Name**   
 **Date From**   
 **Date To**

Serial No.	GSTIN	Year	Month	Return Type	Excel Type	File name

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- If you want to import data from tally just click on Tally Direct and connect to Tally. After that you have to select the company name from the drop down menu and select the period and then click on the Get File For Upload button Then two files are uploaded i.e. Master or Day Book.



**Tally File Upload**

Organisation GSTIN: 27BHAPS2559A1Z1      Year: 2017-18  
 Online Serial No.: 783962429      Check      Month: JULY  
 ABCD & Co.      Quarter: [dropdown]

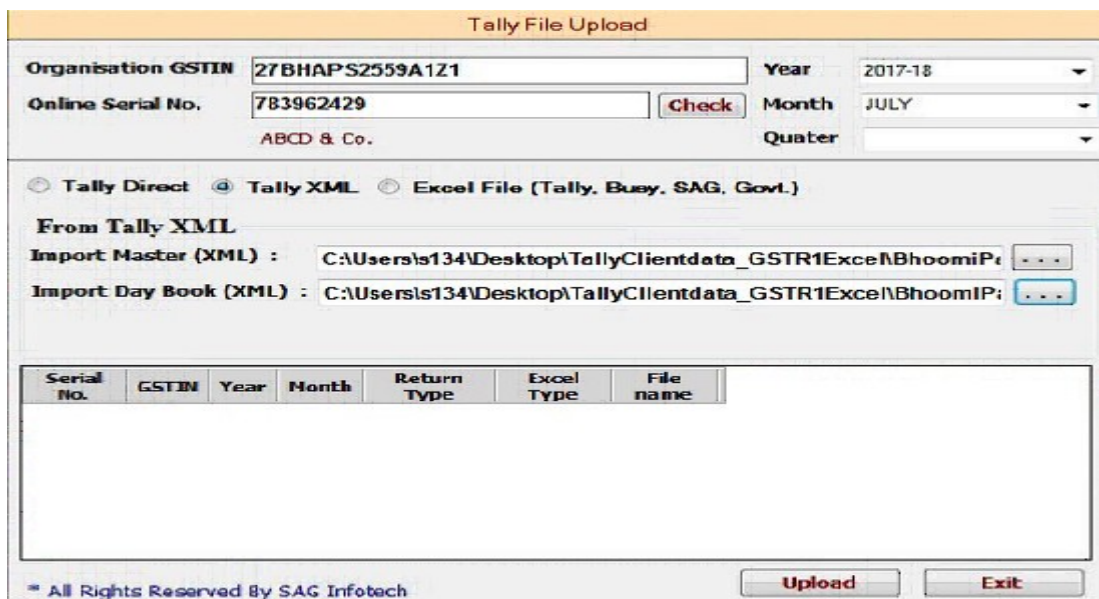
Tally Direct     Tally XML     Excel File (Tally, Busy, SAG, Govt.)

**From Tally**  
 Server Address: 127.0.0.1      Port No.: 9000      Disconnect  
 Company Name: **Bhoomi Packaging** (dropdown)      Date From: 01/07/2017      Date To: 31/07/2017  
 Bhoomi Packaging  
 Krati Store      Get File For Upload

Serial No.	GSTIN	Year	Month	Return Type	Excel Type	File name

\* All Rights Reserved By SAG Infotech      Upload      Exit

- If you want to import the data from Tally XML then just click on Tally XML radio Button here you can import Master and Import Day Book XML.



**Tally File Upload**

Organisation GSTIN: 27BHAPS2559A1Z1      Year: 2017-18  
 Online Serial No.: 783962429      Check      Month: JULY  
 ABCD & Co.      Quarter: [dropdown]

Tally Direct     Tally XML     Excel File (Tally, Busy, SAG, Govt.)

**From Tally XML**  
 Import Master (XML) : C:\Users\134\Desktop\TallyClientdata\_GSTR1Excel\BhoomiP...  
 Import Day Book (XML) : C:\Users\134\Desktop\TallyClientdata\_GSTR1Excel\BhoomiP...

Serial No.	GSTIN	Year	Month	Return Type	Excel Type	File name

\* All Rights Reserved By SAG Infotech      Upload      Exit

- If you want to Import the data from Excel File then click on Excel. Now you have to Select the return type whether it is GSTR-1, GSTR-2 and GSTR-4 after that select the Excel Type whether it is TALLY, GOVT. Now browse the Excel file and just click on upload button.

**Tally File Upload**

**Organisation GSTIN** : 27BHAPS2559A1Z1      **Year** : 2017-18  
**Online Serial No.** : 783962429      **Check**      **Month** : JULY  
 ABCD & Co.      **Quarter** :

Tally Direct     Tally XML     Excel File (Tally, Busy, SAG, Govt.)

**From GSTR Excel**  
**Return Type :** GSTR-1      **Excel Type :** TALLY  
**Import File (Excel) :** C:\Users\rs134\Desktop\TallyClientdata\_GSTR1Excel\BhoomiPackagi ...

**Note : Excel File Created from Tally ERP 9 Ver 6.1 and above**

Serial No.	GSTIN	Year	Month	Return Type	Excel Type	File name
783962429	27BHAPS2559A1Z1	2017-18	JULY	GSTR-1	TALLY	GSTR-1_27BHAPS2559A1Z1_JU

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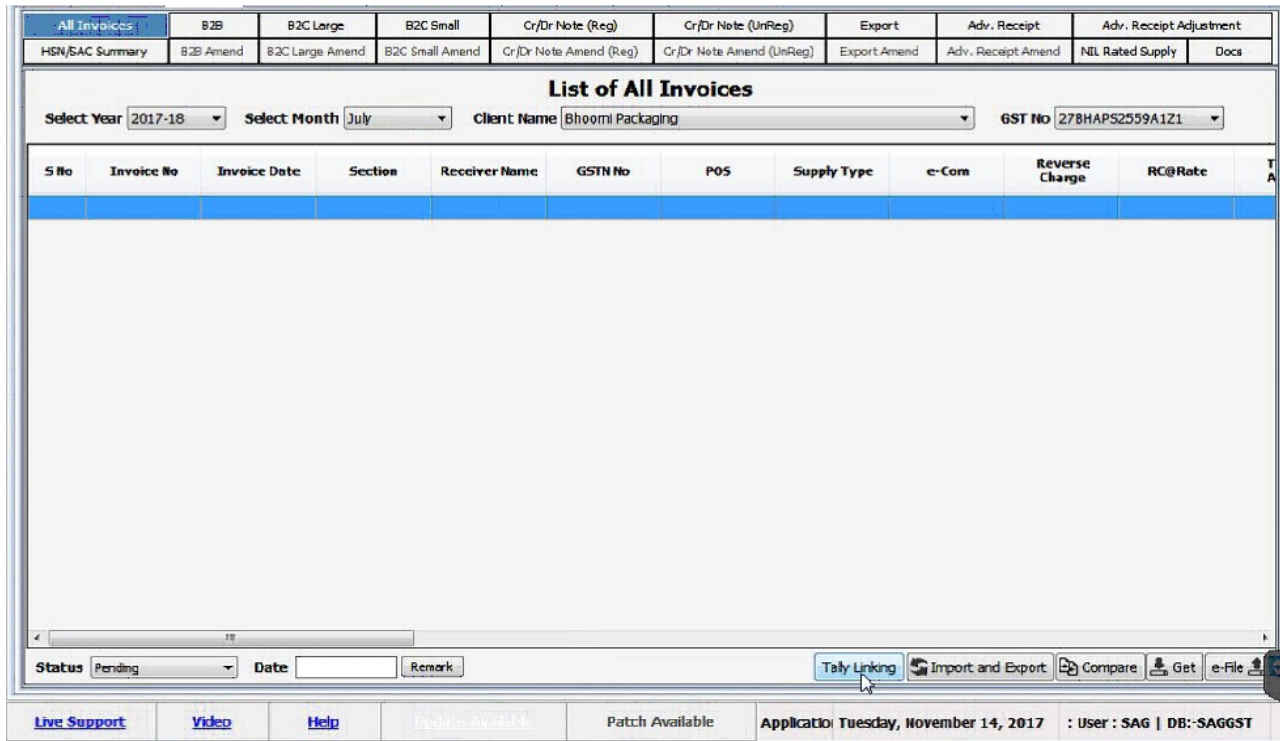
- Now the Receiver/Client has to inform his C.A. to get his data from server into his C.A. GST Software.
- After that client has to open his S/W and select the Receiver's company and month.

Select Year: 2017-18    Select Month: July    Select Client: Bhoomi Packaging    27BHAPS2559A1Z1    [X] Expert    Update Info    Get Filing Status

S.No	Name	GSTIN No	Return Status	On Date	Select
1	ABCD	08AAAA4554FDGS	Pending		<input type="checkbox"/>
2	Bhoomi Packaging	27BHAPS2559A1Z1	Pending		<input type="checkbox"/>
3	DENTBAY ACCOUNTS	10ABDBS4545D4FG			<input type="checkbox"/>
4	Jai Vardhaman Jeweller	02ASFDS5421F5DG	Pending		<input type="checkbox"/>
5	Krati Store	22FFFFF1234S1Z5	Pending		<input type="checkbox"/>
6	Krati Store	22FFFFF1234S1Z5	Pending		<input type="checkbox"/>
7	Krati Store	45DFGSD4442D1HD	Pending		<input type="checkbox"/>
8	Krati Store	45DFGSD4442D1HD	Pending		<input type="checkbox"/>
9	KRATI STORE TALLY	08BKVPP5208HZAQ			<input type="checkbox"/>
10	Rahul Sharma	07XYZAA0007M7MS			<input type="checkbox"/>

[Live Support](#)    [Video](#)    [Help](#)    [Update Available](#)    Patch Available    Application: Tuesday, November 14, 2017    User: SAG | DB: SAGGST

- Now just click on the Fill form tab. If Client has select the Tally Direct and Tally XML Options in Tally File Import in that case you have to click on Tally Linking.



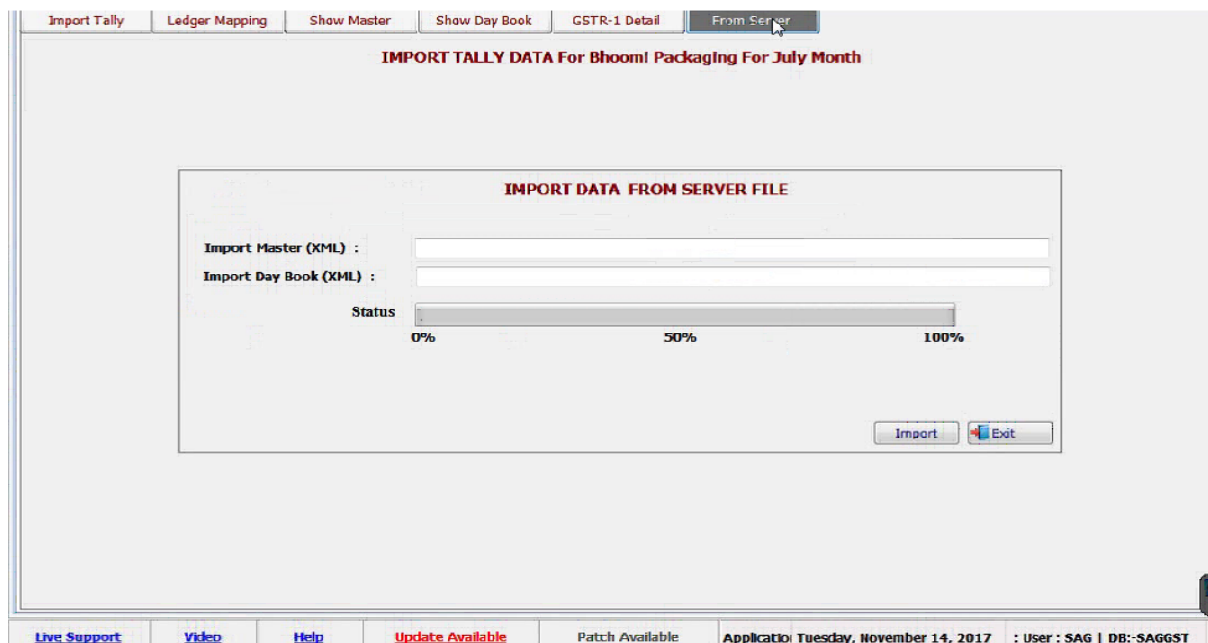
S No	Invoice No	Invoice Date	Section	Receiver Name	GSTN No	POS	Supply Type	e-Com	Reverse Charge	RC@Rate	T A

Select Year: 2017-18 | Select Month: July | Client Name: Bhoornl Packaging | GST No: 278HAPS2559A1Z1

Status: Pending | Date: | Remark: | Tally Linking | Import and Export | Compare | Get | e-File

Live Support | Video | Help | Update Available | Patch Available | Application: Tuesday, November 14, 2017 | User: SAG | DB: SAGGST

- After that click on From Server than click on the Import button.



Import Tally | Ledger Mapping | Show Master | Show Day Book | GSTR-1 Detail | **From Server**

**IMPORT TALLY DATA For Bhoornl Packaging For July Month**

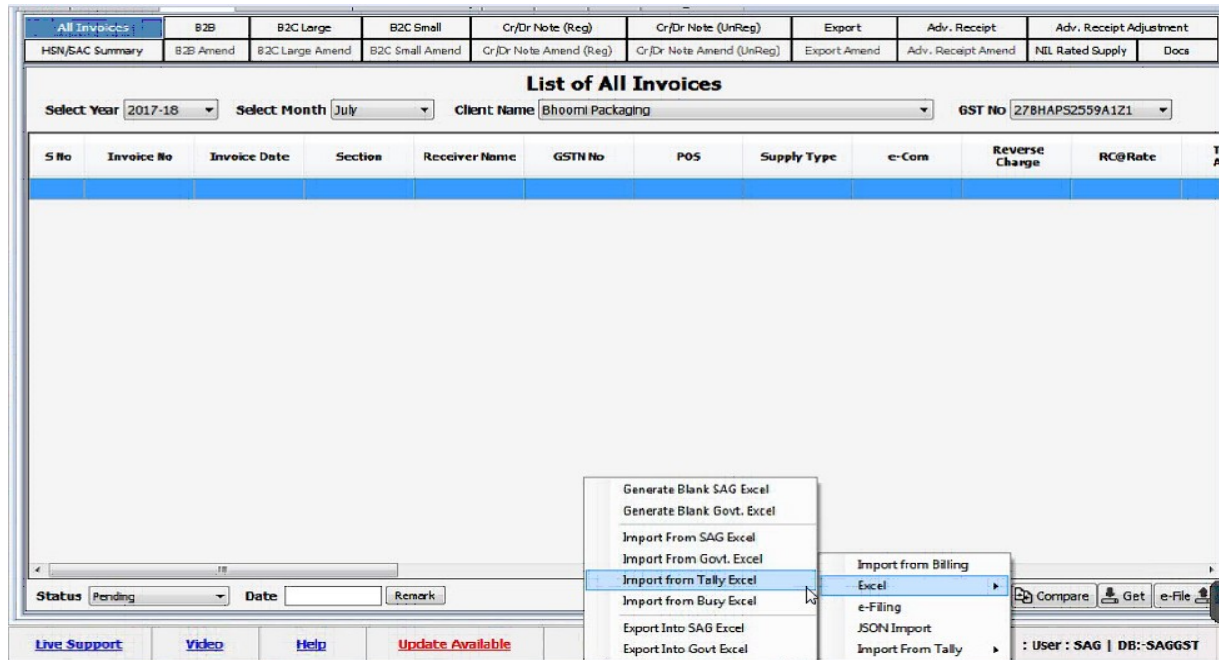
**IMPORT DATA FROM SERVER FILE**

Import Master (XML) :   
 Import Day Book (XML) :   
 Status: 0% | 50% | 100%

Import | Exit

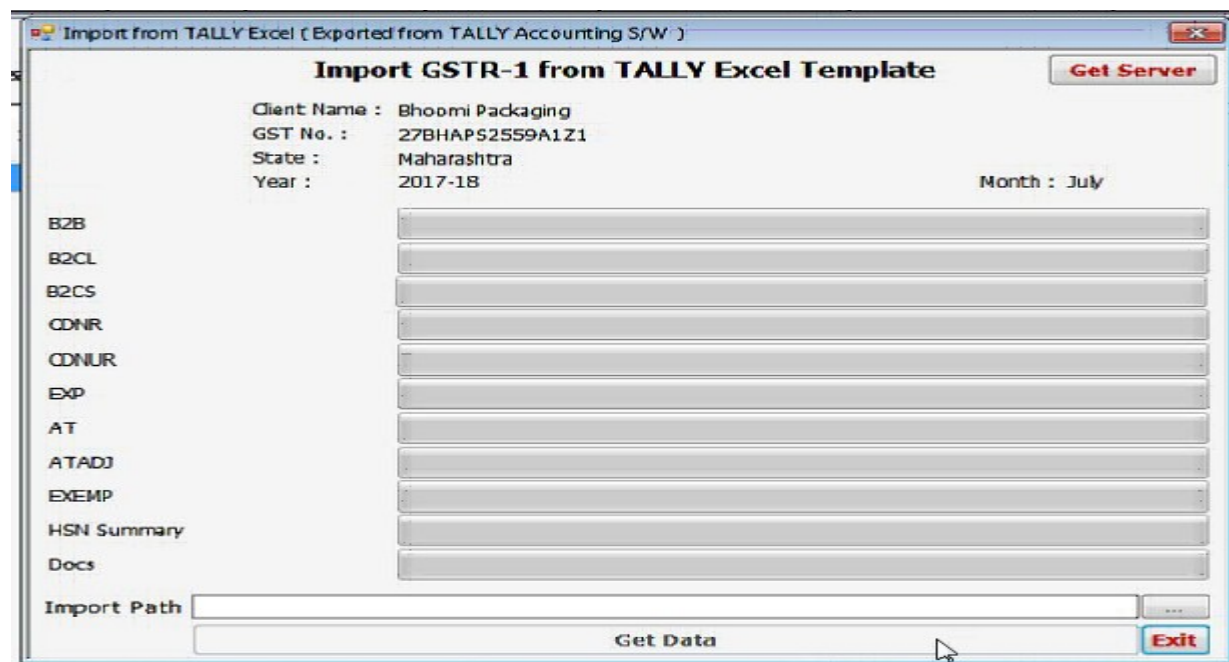
Live Support | Video | Help | Update Available | Patch Available | Application: Tuesday, November 14, 2017 | User: SAG | DB: SAGGST

- If you have select Excel then click on Import and Export button and click on Excel and select import from tally excel as receiver has select the same Tall Excel, if receiver has select the govt Excel instead we have to select here the govt Excel.



The screenshot shows the 'List of All Invoices' window. At the top, there are tabs for different invoice types: All Invoices, B2B, B2C Large, B2C Small, Cr/Dr Note (Reg), Cr/Dr Note (UnReg), Export, Adv. Receipt, and Adv. Receipt Adjustment. Below the tabs are filters for Select Year (2017-18), Select Month (July), Client Name (Bhoomi Packaging), and GST No (27BHAPS2559A1Z1). A table with columns S No, Invoice No, Invoice Date, Section, Receiver Name, GSTN No, POS, Supply Type, e-Com, Reverse Charge, RC@Rate, and T A is visible. A context menu is open over the 'Import from Tally Excel' option, showing sub-options: Excel, e-Filing, JSON Import, and Import From Tally. Other menu options include Generate Blank SAG Excel, Generate Blank Govt. Excel, Import From SAG Excel, Import From Govt. Excel, Import from Billing, Import from Busy Excel, Export Into SAG Excel, and Export Into Govt Excel. At the bottom, there are buttons for Live Support, Video, Help, and Update Available, along with a status bar showing 'User : SAG | DB: SAGGST'.

- Now just click on get Server Button After that click on Get Data Button.



The screenshot shows the 'Import from TALLY Excel' dialog box. The title bar reads 'Import from TALLY Excel ( Exported from TALLY Accounting S/W )'. The main heading is 'Import GSTR-1 from TALLY Excel Template'. A 'Get Server' button is in the top right. Client details are displayed: Client Name : Bhoomi Packaging, GST No. : 27BHAPS2559A1Z1, State : Maharashtra, Year : 2017-18, and Month : July. On the left, there is a list of invoice types: B2B, B2CL, B2CS, CDNR, CDNR, EXP, AT, ATADJ, EXEMP, HSN Summary, and Docs. Each type has a corresponding empty text field. At the bottom, there is an 'Import Path' field with a browse button (...), a 'Get Data' button, and an 'Exit' button.

- Then user can get all the receiver data into his GST Software.

**Import Invoice(s)** Invoices  NIL Rated  Docs  HSN  Club Same HSN Options for Importing Data

S.No.	Select to Overwrite	Invoice/Doc No	Invoice/Doc Date	Section	Invoice Value	Taxable Amount	Receiver Name	Rcv. GSTIN	POS
1	<input checked="" type="checkbox"/>	1553	31/07/2017	B2B	44513.00	39744.00	Dev Agro Science	27AGOPP9703F1Z0	Maharashtra
2	<input checked="" type="checkbox"/>	1552	29/07/2017	B2B	20397.00	16212.00	278BUPP2238R1ZM	278BUPP2238R1ZM	Maharashtra
3	<input checked="" type="checkbox"/>	1551	27/07/2017	B2B	37768.00	33721.50	Summitra Industries	27ADDP6736F1ZT	Maharashtra
4	<input checked="" type="checkbox"/>	1550	26/07/2017	B2B	26146.00	23345.00	The INA Trading Company	27AAAP17020M1ZR	Maharashtra
5	<input checked="" type="checkbox"/>	1549	25/07/2017	B2B	38270.00	34170.00	NOBLE COUNTING MACHINES	27CCGPS7589L1Z1	Maharashtra
6	<input checked="" type="checkbox"/>	1548	24/07/2017	B2B	116235.00	103781.25	Atlas Commodities Pvt. Ltd.	27AAKCA8335P1ZZ	Maharashtra
7	<input checked="" type="checkbox"/>	1546	22/07/2017	B2B	8220.00	7339.00	278BUPP2238R1ZM	278BUPP2238R1ZM	Maharashtra
8	<input checked="" type="checkbox"/>	1543	19/07/2017	B2B	40086.00	35791.50	Atlas Commodities Pvt. Ltd.	27AAKCA8335P1ZZ	Maharashtra
9	<input checked="" type="checkbox"/>	1544	19/07/2017	B2B	26018.00	23230.00	ATLAS HOME CARE	27ABDPA1833H1Z5	Maharashtra
10	<input checked="" type="checkbox"/>	1545	19/07/2017	B2B	31902.00	28484.00	Summitra Industries	27ADDP6736F1ZT	Maharashtra
11	<input checked="" type="checkbox"/>	1542	18/07/2017	B2B	11095.00	9906.00	Kentel Corporation	27AAJPP2889A1Z1	Maharashtra
12	<input checked="" type="checkbox"/>	1541	15/07/2017	B2B	11689.00	10437.00	278BUPP2238R1ZM	278BUPP2238R1ZM	Maharashtra

Show Legends Compare Import Valid Records Only  Import X Exit

Live Support Video Help Update Available Patch Available Application Tuesday, November 14, 2017 : User : SAG | DB: SA